

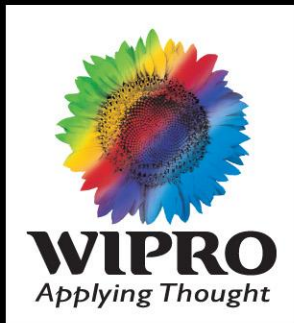
India
**EXECUTIVE
SUMMIT**
A FOCUS SERIES EVENT



Welcome

Wahab Yusoff
Vice President
South Asia, McAfee

Sponsoring Partners



9:30 – 9:35	Welcome – Wahab Yusoff, Vice President, South Asia APAC
9:35 – 9:45	Dr R. B. Barman, former Executive Director, Reserve Bank of India
9:40 – 10:00	India Update, Steve Redman, President, APAC, McAfee
10:00 – 11:00	Keynote Address: McAfee – The Next Three Years Gerhard Watzinger, EVP Corporate Strategy & Business Dev, McAfee
11:00 – 11:15	Tea/Coffee Break
11:15 – 12:00	CTO Update: Vision, Technology Trends for 2010 & beyond Michael Sentonas, CTO & VP McAfee Asia Pacific
12:00 – 12:45	Panel
12:40 – 1:40	Lunch
1:40 – 2:25	How your Peers Manage and Reduce Risk Stuart McClure, CTO/SVP/GM Risk & Compliance, McAfee
2:25 – 3:10	Security Protection from the Cloud Marc Olesen, Senior Vice President, Cloud & Content Security
3:10 – 3:30	Tea/Coffee Break
3:30 – 4:15	Building an Impenetrable Network Manish Gupta, VP Product Management, GM NAC, McAfee



Indian Economy: Bouncing Back to a Higher Growth Trajectory

Dr R. B. Barman
Former Executive
Director RBI

India's Growth Story



- Trend-Cycle growth: 9%, with fluctuation around 1.6%
- Supported by high investment – 36%
- High return on investment – a major attraction on investment
- Inflation – difficult to control due to vulnerability on supply side
- High Foreign Exchange Reserve – a cushion against external shock, but volatility in inflow and outflow disturbs equilibrium

Structural Transformation



- Trend-Cycle macro-economic stance serves limited purpose
- Micro-macro linkage for better understanding of dynamics is possible in today's IT enabled world
- Shift trend through structural transformation, improvement in total factor productivity
- Dampen cycle by improving supply side, financial inclusion and market integration

Governance is a key



- Fiscal consolidation – Government has a strategy
- Infrastructure development – road, transport, telecommunication, port and airport; irrigation and soil improvement; urbanization, water management
- Health and education for more productive labour, empowerment of the poor. (Most of the difference in income per capital stems not from difference in capital/labor ratio, but from difference in total factor productivity, which is explained by “soft” factors or “social infrastructure”)
- Transparency and accountability

Monetary Stance



- Globalization: How to address impossible trinity of open capital account, a fixed exchange rate and independent monetary policy? India has some lessons for others to follow
- Transmission mechanism: How to improve credit channel for small and marginal sectors, more efficient credit delivery system
- Inflation, financial stability and growth not enough. Asset price bubble may pose serious threat.
- Financial inclusion – should lead to widen market.

Where do we see India in 2020?



- India should have a place among top four countries.
- Momentum will be firmly set for third place in the next decade
- However urban slums may continue to show ugly face
- Globalization will have success story – India with relative stability and shock absorption capacity will anchor global stability.

Thank You

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India Update

Steve Redman
President
Asia Pacific
McAfee

A photograph of a grand classical building interior, showing several tall, fluted columns and a large window with a grid pattern. The lighting is dramatic, with strong shadows and highlights.

Commitment

- Ten Year history in India
- Operations in India – Mumbai, Delhi and Bangalore
- Adding presence in Chennai
- McAfee India Center – 1,200 employees expanding by 200
- Working closely with Government, BFSI, Telco and Defense improving security infrastructure
- As India is investing in Transport Infrastructure, McAfee is supporting them with security – Road, Rail and Airline
- At the forefront of Securing the Cloud – Critical with India's 3G and WiMAX rollout
- Investing in consumer, telco, social media (Facebook)

McAfee CSB Partners Worldwide



An aerial, high-angle photograph of a city street intersection. The image is split into two halves by a diagonal line. The left half is in grayscale, showing a wide pedestrian crosswalk and a road with many people walking. The right half is in color, showing a busy street with cars, a bus, and a large building with a glass facade. The word 'Growth' is overlaid in white text on the grayscale portion.

Growth

Customers In India



